



## INVESTMENT CENTER

### Investment Center Fee Schedule

Effective 01/17/2022

#### **Senior Demand Note ("SDN") with or without Draft Writing**

##### **Non-sufficient Funds (NSF) Withdrawal\***

- Per NSF item \$15

\* Withdrawal may be by check, draft, in-person, ACH item, or other electronic means

##### **Returned Item (used to purchase SDN or 3rd party check cashed for an Investor)**

- Per returned item \$5

##### **Stop Payments**

- Per check or ACH item \$15
- More than one check in a sequence\* \$25

\* Example: Lost or stolen checkbook

##### **SDN with Draft Writing Image Statement (includes images of drafts written)**

- Paper Statement \$ 5 fee per statement cycle
- Electronic Statement No fee

##### **Miscellaneous Fees**

- Counter Checks No fee
- Internal Transfer from one SDN to another SDN No fee

#### **All Investments**

##### **Wire Transfers**

- Incoming Wire No fee
- Domestic Outgoing Wire \$25
- International Outgoing Wire \$50

##### **Research Fees, Document Copies, Draft Copies, Statement Copies, Attorney Requests, and Subpoena Responses**

- Research per hour \$20
- Research copies (more than 50) \$5

##### **Self-Directed IRA**

See separate IRA Fee Schedule